THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

John A. Fialcowitz 89 Headquarters Plaza North Suite 1216 Morristown, NJ 07960 Telephone (973) 532-7208 Email: john@fialcowitzlaw.com

Local Counsel for Official Committee of Asbestos Claimants

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

DURO DYNE NATIONAL CORP., et al. ¹ Debtors.

Chapter 11

Case No. 18-27963 MBK (jointly administered)

FIFTH MONTHLY FEE STATEMENT OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC FOR THE PERIOD OF MARCH 1, 2019 THROUGH MARCH 31, 2019

The Law Office of John A. Fialcowitz ("Fialcowitz"), local counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this fifth monthly fee statement² for the period commencing March 1, 2019 through March 31, 2019 (the "Fifth Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

Fialcowitz filed his First Interim Fee Application of the Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses on December 14, 2018 in lieu of his first monthly fee statement (Docket No. 340).

Pursuant to the Interim Compensation Order, responses to the Fifth Fee Statement, if any, are due by May 4, 2019.

Dated: April 25, 2019

Respectfully submitted,

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

By: /s/ John A. Fialcowitz
John A. Fialcowitz
89 Headquarters Plaza North, Ste. 1216
Morristown, NJ 07960
Telephone: (973) 532-7208

Local Counsel to the Office Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

<u>Duro Dyne National Corp.</u>, et al.¹ Debtor:

Applicant: The Law Office of John A.

Fialcowitz, LLC

Case No.: 18-27963 (MBK)

Client:

Official Committee of

Asbestos Claimants

Chapter: 11

Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OR PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER (S) ATTACHED AS EXHIBIT B

FIFTH MONTHLY FEE STATEMENT² OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC FOR THE PERIOD FROM **MARCH 1, 2019 THROUGH MARCH 31, 2019**

SECTION 1 FEE SUMMARY

	<u>FEES</u>	EXPENSES
TOTAL PREVIOUSLY REQUESTED	\$34,352.50	\$1,739.25
TOTAL ALLOWED TO DATE	\$34,352.50	\$1,739.25
TOTAL RETAINER (IF APPLICABLE)	N/A	N/A
TOTAL HOLDBACK (IF APPLICABLE)	N/A	N/A
TOTAL RECEIVED BY APPLICANT	\$24,309.80	
FEE TOTALS – PAGE 2	\$16,965.00	
DISBURSEMENT TOTALS - PAGE 3		\$1,231.92
TOTAL FEE APPLICATION		
MINUS 20% HOLDBACK	\$3,393.00	
AMOUNT SOUGHT AT THIS TIME	\$14,803.92	

The "Debtors" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

Fialcowitz's first monthly fee statement was also filed as an interim fee application under the title First Interim Fee Application of The Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses on December 14, 2018 (Docket No. 340).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEE
John A. Fialcowitz	1995	52.2	\$325.00	\$16.965.01
TOTAL FEES				\$16.965.00

SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Analysis and Recovery		
Business Operations		
Case Administration		
Claims Administration and Objections		
Fee Applications – Self	1.5	\$487.50
Financing		
Litigation	43.1	\$14,007.50
Plan and Disclosure Statement		
Relief from Stay Proceedings		-
Tax Issues		
Committee Meetings/Conferences		
Travel Time	5.4	\$1,755.00
Docket Review & File Maintenance		
Fee Applications – Others	2.2	\$715.00
Retention Applications - Others		1000
Retention Applications - Self		
Review Fee Application - Other Parties		
SERVICE TOTALS:	52.2	\$16,965.00

SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	
Conference Call Charges	
Courier & Express Carriers	\$69.42
Court Reporting	
Fax	
Filing Fees	\$724.00
Other Research	
Pacer Fees	\$76.50
Postage	
Reproduction Services - In-house	•
Reproduction Services - Outside	
Travel	
Other (specify):	\$362 (E Grim pro hac vice application fees)
DISBURSEMENTS TOTALS:	1,231.92

SECTION IV CASE HISTORY

(NOTE: Items 3 – 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 27, 2018 [Docket No. 257]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - (a) LBR9010-b(4) states that "[o]nly local counsel, and not the attorney admitted *pro hac vice*, may file papers, enter appearances, and receive notices and service of papers." Consistent with my obligations as the Committee's local counsel, I reviewed and filed all of the Committee's submissions during the Application Period and appeared for the Committee at the Confirmation Hearings;

- (b) Fialcowitz, as local counsel for the Committee, assisted in the preparation and filing of the motions to approve the Federal, Midstates and Munich settlements and the related motions to seal and shorten time;
- (c) Fialcowitz prepared and filed his fourth interim fee application;
- (d) Fialcowitz assisted in the preparation, review and filing of the fourth interim fee applications for other Committee professionals;
- (e) Fialcowitz assisted the Committee in responding to the U.S. Trustee's appeal to the District Court and in preparing and filing related *pro hac vice* admission applications;
- (f) Fialcowitz performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
 - (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURITED CREDITORS: (unknown at this time)

I certify under penalty of perjury that the above is true.

Dated: April 25, 2019 Respectfully submitted,

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

By: /s/ John A. Fialcowitz
John A. Fialcowitz
89 Headquarters Plaza North, Suite 1216
Morristown, NJ 07960
Telephone (973) 532-7208
Email: john@fialcowitzlaw.com

EXHIBIT A

DURO DYNE NATIONAL CORP.

Services and Disbursements Related to Serving as Local Counsel to the Official Committee of Asbestos Claimants March 1, 2019 through March 31, 2019

<u>Description of Services</u> Draft email to BMC Group re: filings and	<u>Time</u>	<u>Charge</u>
pleadings (3/1/19)	.1	\$32.50
Review and file E. Grim <i>pro hoc vice</i> Application (3/1/19)	.6	\$195.00
Draft certification of service (3/1/19)	.2	\$65.00
Review emails from team regarding various action items (3/1/19)	.5	\$162.50
Review multiple emails re upcoming confirmation hearing issues and tasks (3/4/19)	1.2	\$390.00
Draft e-mail notifying opposing counsel re E. Grimm appearing a confirmation hearing by telephone per Judge Kaplan's rules (3/4/19)	.2	\$65.00
Contact court conference service to arrange court appearance for Emily Grim (3/4/19)	.3	\$97.50
Assist in preparation reviewing and filing Federal settlement approval, sealing and short notice motions (3/4/19)	6.5	\$2,112.50
Review agenda for upcoming hearing (3/5/19)	.1	\$32.50
Review orders shortening time; email BMC Group to arrange for service of orders and Pleadings per court's orders (3/5/19)	.4	\$130.00
Assist in the review, preparation and filing revised proposed form of order (3/5/19)	.3	\$97.50

Description of Services (continued) Review objections to motions to approve settlements and to seal; update Gilbert	<u>Time</u>	Charge
and Kaplan teams (3/5/19)	.3	\$97.50
Perform prehearing preparation tasks as requested by Kaplan team (3/5/19)	1.4	\$455.00
Assist in the review, preparation and filing of the motions to approve the Midstates settlement, motions to seal the settlement amount and related motions to shorten time (3/5/19)	2.2	\$715.00
Assist in the review, preparation and filing of the motion to approve the Munich settlement, motions to seal settlement amount and related motions to shorten time (3/5/19)	1.3	\$422.50
Travel to Court for confirmation hearing (3/5/19)	1.4	\$455.00
Attendance a confirmation hearing in the United States bankruptcy Court District of New Jersey (3/5/19)	9.6	\$3,120.00
Travel from Court after confirmation hearing (3/5/18)	1.3	\$422.50
Perform hearing preparation tasks at the		
request of the Kaplan team (3/5/19)	1.7	\$552.50
Travel to Court for confirmation hearing (3/6/19)	1.4	\$455.00
Attendance at confirmation hearing in the United States Bankruptcy Court of the District of New Jersey (3/6/19)	8.6	\$2,795.00
Travel from Court after confirmation hearing (3/6/18)	1.3	\$422.50

Description of Services (continued) Draft follow-up email to Caplin team re February fee application deadline	<u>Time</u>	Charge
(3/8/19)	.1	\$32.50
Preparation of certifications of no objection for Fialcowitz, Gilbert and Charter Oak (3/8/19)	.6	\$195.00
Review orders shortening time entered by the Court (3/18/19)	.1	\$32.50
Draft letter to the Clerk of the Court, District of New Jersey regarding E. Grim pro hac vice	.3	\$97.50
Draft letter to New Jersey Fund for Client Protection regarding Grim pro hoc vice		
admission (3/19/19)	.3	\$97.50
Prepare and file Fialcowitz fourth monthly fee application (3/25/19)	1.5	\$487.50
Preparation of certificate of no objection Caplin third monthly fee application (3/25/19)	.2	\$65.00
Review and file Gilbert fourth monthly fee Application (3/25/19)	.4	\$130.00
Review and file Caplin fourth monthly fee Application (3/25/19)	.3	\$97.50
Preparation and filing of certification of service for fee applications (3/25/19)	.2	\$65.00
Telephone call with Jim Wehner regarding upcoming action items (3/26/19)	.2	\$65.00
Review and file Charter Oak fourth monthly fee application (3/27/19)	.4	\$130.00
Review local rules to determine whether <i>pro hac vice</i> admission before Bankruptcy Court carries over to District Court (3/27/19)	.5	\$162.50

Description of Services (continued) Telephone conference with Clerk of the Court, District Court as to whether new pro hac vice applications required for appeal	<u>Time</u>	<u>Charge</u>
(3/28/19)	.4	\$130.00
Preparation and filing of notice of appearance in District Court (3/28/19)	.2	\$65.00
Preparation of motion to admit J. Wehner, K. Maclay and J. Liesemer of Caplin firm <i>pro hac vice</i> to District Court for appeal (3/28/19)	3.5	\$1,137.50
	3.0	41,10 7.00
Review appellate brief on U. S. Trustee's appeal (3/28/19)	.9	\$292.50
Review respondents brief on appeal (3/28/19)	1.2	\$390.00 \$16,965.00
Subtotal – Fees		\$16,965.00
Description of Disbursement PACER fees		<u>Charge</u> \$76.50
Filing fees for motions		\$724.00
Fee paid to USDC for Grim pro hac vice admission	ı	\$150.00
Fedex to USDC for Grim pro hac vice admission		\$19.04
Fee paid to NJ Fund for Client Protection for Grim pro hac vice admission		\$212.00
Fedex charge to ship materials back to Caplin from hearing	ı	\$50.38 \$1,231.92
Subtotal – Disbursements		\$1,231.92
Total Amount Due for this Invoice		\$18,196,92

EXHIBIT B

Case 18-27963-MBK Doc 642 Filed 04/25/19 Entered 04/25/19 16:17:31 Desc Main Case 18-27963-MBK Doc 580 CHIER 03/25/19 Entered 03/25/19 12:30:48 Desc Main Case 18-27963-MBK Doc 460 CHIER 02/22/1990 Entered 02/22/19 14:37:54 Desc Main Case 18-27963-MBK Doc 250 CHIER 11/08/1800 Entered 04/25/19 16:17:31 Desc Main

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.UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

John Fialcowitz (JF-0752)
89 Headquarters Plaza North, Suite 1216
Morristown, New Jersey 07960
973.532.7208
john@fialcowitzlaw.com
Proposed Co-Counsel for the

Official Committee of Asbestos Claimants

In te:

Duro Dyne National Corp., et al. 1

Order Filed on November 8, 2018 by Clerk U.S. Benkruptcy Court District of New Jersey

Chapter 11

Case No. 18-27963 (MBK)

Jointly Administered

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF ASBESTOS CLAIMANTS

The relief set forth on the following pages, numbered two (2) through three (3), is hereby ORDERED.

DATED: November 8, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge

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Page:

Debtor:

Duro Dyne National Corp., et al., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-

Counsel to the Official Committee of Asbestos Claimants

Upon consideration of the application (the "Application") of the Official Committee of Asbestos Claimants (the "Committee") for entry of an order anthorizing the employment and retention of the Law Office of John A. Fialcowitz, LLC ("Fialcowitz") as co-counsel to the Committee, effective as of the Petition Date (September 7, 2018), and upon consideration of the Pialcowitz Declaration submitted in support of the Application; and the Court being satisfied, based on representations made in the Application that (i) Flakcowitz does not represent any person or entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to simpley Fialcowitz, (ii) Fialcowitz is a "disinterested person" pursuant to sections 101(14) and 328(c) of the Bankruptcy Code, (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary, and (iv) Fialcowitz's employment is necessary and in the best interest of the Committee; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §157 and §1334 and the Standing Order of Reference to the Bankruptcy Court Under Title II of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.);

IT IS HEREBY ORDERED THAT:

- The Application is GRANTED as set forth herein. I.
- The Committee is authorized to employ and retain Figleowitz, effective as of the 2. Petition Date, to serve as co-counsel to the Committee in these Chapter 11 cases.
- Fialcowitz shall be compensated in accordance with sections 330 and 331 of the 3.. Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any

Case 18-27963-MBK Doc 642 Filed 04/25/19 Entered 04/25/19 16:17:31 Desc Main Doc 580 Filed 03/25/19 Entered 03/25/19 12:30:48 Case 18-27963-MBK Desc Main Doc 466 Filed 02/22/19 Entered 02/22/19 14:37:54 Desc Main Case 18-27963-MBK Case 18-27963-MBK Doc 25700 Hill 11/08 28 13/18 11/09/18 14:28:19 Desc Main Page 3 of 3 Document

3 Page:

Duro Dyne National Corp., et al., et al.

Debtor:

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-

Counsel to the Official Committee of Asbestos Claiments

order entered in this case governing professional compensation and reimbursement for services rendered and charges and dishursements incurred.

- The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other 4. request for relief be ascompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or is otherwise waived.
- The Committee is authorized to take all actions necessary to effectuate the relief 5. granted pursuant to this Order.
- This Court shall retain exclusive jurisdiction to hear and decide any and all disputes 6. related to or arising from the implementation, interpretation and enforcement of the Order.